

WISCONSIN HIGHER EDUCATIONAL GRANT – UNIVERSITY SYSTEM

WHITE PAPER FOR 2013-2015 BIENNIAL BUDGET REQUEST

The Higher Educational Aids Board would like to request an increase of \$10,166,200 in FY 2013-2014 and an additional \$3,768,100 in FY 2014-15; a total increase in GPR funding of \$24,100,500; as was approved by the Board in its August 3, 2012 Board meeting. Therefore, the total 2013-14 appropriation funding would be \$68,511,600 and the total 2014-15 appropriation funding \$72,279,700. In President Reilly's letter of June 27, 2012 he states, "there is increased demand for need-based financial aid by University of Wisconsin System students. In 2010-11, the combination of level funding and increased student financial need resulted in an estimated 8,500 eligible students not receiving a WHEG-UW award due to insufficient funding (estimated at more than \$18.9 million)."

In HEAB's 2010-2011 academic year 46,898 students were eligible for the Whieg-University colleges' grant, but only 30,367 students were awarded because funds were not available; in order to fund the additional 16,531 the appropriation would need to have an additional \$42,250,725. HEAB created a wait list for students who applied for financial aid on and after July 28, 2010, because we had run out of funds – this is before the school year has begun. What this actually means to students that have not applied for financial aid prior to July 28, 2010 will not be eligible for financial aid. In the 2011-12 academic year schools created their own wait lists because monies were allocated to the institutions. During the 2011-12 academic year HEAB spent funds totaling \$58,322,448; but there were eligible students with awards total \$125,886,348 creating a shortfall of \$67,563,900. Because of the economic downturn there are more students and they are applying for financial aid earlier.

We are including additional documents that provide the Wisconsin Higher Educational Grant University System committed and spent reports that we use in our office to monitor our committed and spent levels.

Also included is the GPR funding request for the Whieg-University System appropriation.

University of Wisconsin WHEG Request for 2013-14 and 2014-15

	2012-13 GPR Funding	2013-14 Increase (\$)	2013-14 Funding	2014-15 Increase (\$)	2014-15 Funding	Biennial Funding	Appropriation Increase
WHEG-UW	\$58,345,400	\$10,166,200	\$68,511,600	\$3,768,100	\$72,279,700	\$24,100,500	\$13,934,300

2011-12 WHEG UW Committed & Spent

(First 6 Schools on FAFSA)

June 21, 2011

Formula: (5960-EFC) x 43%

Min=\$843, Max=\$2563

\$58,345,400

UW Appropriation

Carryback

Unspent

Net Appropriation

\$58,345,400

08/03/2012 YEAR END

Formula: (5960-EFC) x 41%

Min=\$804, Max=\$2444

\$58,345,400

\$58,345,400

	NUMBER COMMITTED	DOLLARS COMMITTED	NUMBER SPENT	DOLLARS SPENT	NUMBER COMMITTED	DOLLARS COMMITTED	NUMBER SPENT	DOLLARS SPENT
100 MADISON	4,632	9,868,327	3,021	5,883,148	5,403	11,022,725	3,267	5,990,342
105 MILWAUKEE	10,058	22,259,431	6,212	12,497,227	13,264	28,308,866	5,994	11,855,900
112 GREEN BAY	2,440	5,213,483	1,477	2,909,252	3,127	6,474,368	1,459	2,758,000
114 PARKSIDE	2,525	5,755,739	1,426	2,943,423	3,307	7,216,686	1,628	3,194,442
115 CENTERS	6,311	13,978,358	3,614	6,918,344	9,046	19,527,110	3,246	6,149,748
130 EAU CLAIRE	2,542	5,405,898	1,858	3,635,668	3,081	6,343,835	1,932	3,659,578
135 LA CROSSE	2,002	4,210,407	1,365	2,673,167	2,499	5,037,574	1,482	2,744,213
140 OSHKOSH	3,735	7,993,316	2,558	4,917,092	4,638	9,643,649	2,537	4,797,361
145 PLATTEVILLE	2,207	4,747,671	1,553	2,988,807	2,638	5,413,939	1,580	2,864,516
150 RIVER FALLS	1,191	2,576,996	903	1,809,553	1,494	3,117,005	989	1,845,400
155 STEVENS POINT	3,138	6,680,021	2,239	4,394,998	3,721	7,612,836	2,346	4,385,500
160 STOUT	1,952	4,134,702	1,456	2,813,832	2,505	5,159,348	1,541	2,894,794
165 SUPERIOR	791	1,765,306	530	1,065,486	1,004	2,152,283	656	1,223,654
170 WHITEWATER	3,374	7,274,172	2,154	4,163,105	4,224	8,856,124	2,035	3,959,000
% COMMITTED	46,898	\$101,863,827	30,367	\$59,618,102	59,951	\$125,886,348	30,692	\$58,322,448
		174.59%		102.17%		215.76%		99.96%

W Codes 7/28/2010

Z Codes 9/15/2010

No W Codes Applied